

Client Details			
First Name		Australian Business Number (ABN)	
Middle Name		Tax File Number (TFN)	Please call Agilis CA on (07) 3510 1500 to provide your TFN
Last Name		Director ID (if applicable)	
Date of Birth	/ /	Mobile Phone	
Place of Birth		Home Phone	
Proof Of Identity	Please send Agilis CA a copy of your Proof of Identity, consisting of (at least) one primary photo ID, when returning this form		
Email Address			
Home Address			
Postal Address			

Spouse Details (if applicable)			
First Name		Australian Business Number (ABN)	
Middle Name		Tax File Number (TFN)	Please call Agilis CA on (07) 3510 1500 to provide your TFN
Last Name		Director ID (if applicable)	
Date of Birth	/ /	Mobile Phone	
Place of Birth		Home Phone	
Proof Of Identity	Please send Agilis CA a copy of your Proof of Identity, consisting of (at least) one primary photo ID, when returning this form		
Email Address			
Home Address			
Postal Address			

Banking Details			
Client Bank Details		Spouse Bank Details (if using a different bank)	
Which bank are you with?		Which bank are you with?	
Account Name		Account Name	
BSB		BSB	
Account Number		Account Number	

Other	
Last year tax return lodged	
How did you hear about Agilis CA?	
Previous Accountant (if applicable)	
Previous Accountant Contact - Email & Phone	
QBCC Details (if applicable)	
ASIC Details (if applicable)	

When your tax returns are ready, would you like to: (please tick one)			
<input type="checkbox"/>	Sign your tax return via E-Sign	<input type="checkbox"/>	Have your tax returns <b>posted</b> to you
<input type="checkbox"/>	Have your tax return <b>emailed</b> to you	<input type="checkbox"/>	Sign your tax return at our <b>office</b>

**Do you have a Company, Trust, Partnership or SMSF? If so, please provide any details here:**

**Please note that by signing below, you agree to being entered into the Agilis CA Tax Agent portal, registered as our client with the Australian Tax Office.**

Signed (client): \_\_\_\_\_

Date: \_\_\_\_\_

Signed (spouse if applicable): \_\_\_\_\_

Date: \_\_\_\_\_